



06 October 2020
RM/ 117892

The Company Secretary
ABSA BANK LIMITED
C/O: Thapelo Magolego

Johannesburg
Stock Exchange

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Dear Sir / Madam

NEW LISTING

We wish to advise that a pricing supplement read with your company's ZAR40 000 000 000 Master Structured Note Programme for a listing in respect of ZAR18 811 000 Unsubordinated and Unsecured Registered Notes ("Notes") was approved.

The pricing supplement, as submitted, complies with the JSE's requirements; and the Notes listed on the Main Board of the JSE with effect from Friday, 02 October 2020.

The JSE code is: **ASN513** for the Notes and the ISIN Code is: **ZAE000291696**.

Yours Faithfully

AM DE BRUYN: GENERAL MANAGER
ISSUER REGULATION

Executive Directors: Dr L Fourie (Group CEO), A Takoordeen (CFO)

Non-Executive Directors: N Nyembezi (Chairman), ZBM Bassa, MS Cleary, VN Fakude, Dr SP Kana, FN Khanyile, BJ Kruger, Dr MA Matookane

Group Company Secretary: GA Brookes