

IPM Department

BONN STEICHEN & PARTNERS
2, rue Peternelchen
Immeuble C2
L-2370 HOWALD

File N°: 1/353179/19

Our reference: CAD

Your reference: Anna Kozakiewicz

Luxembourg, 30 October 2019

Dear Madam, dear Sir,

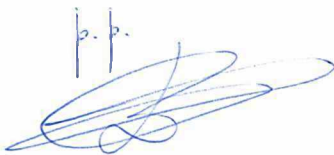
We are pleased to inform you that in compliance with article 5 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the base prospectus dated 30/10/2019 relating to:

ABSA BANK LIMITED, South Africa

Nom. ZAR 40.000.000.000.- Master Structured Note Programme 2019 (New Programme)

has been approved on 30/10/2019 in accordance with article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,



Frank BIESEN
Head of Prospectus Approvals



Alex PICCO
Head of Listing